

Offshore China Fund Awards 2018

2018 Offshore China Fund Awards

28th November, 2018



Bloomberg

CAMAHK and Bloomberg Host Fourth Annual Offshore China Fund Awards

2018 Winners Announced



Bloomberg and the China Asset Management Association of Hong Kong (CAMAHK) are proud to host their fourth annual *Offshore China Fund Awards* in Hong Kong yesterday evening. The awards dinner was attended by more than 190 of the industry's key players and dignitaries including Tim Lui, Chairman of the Securities and Futures Commission of Hong Kong, Julia Leung, Deputy CEO of the Securities and Futures Commission of Hong Kong and Christopher Cheung, Legislative Councilor for Financial Services for Hong Kong. The award rankings were calculated using proprietary methodologies from data provided compiled by Bloomberg.

Offshore China Fund Awards 2018

Chairperson of CAMAHK, Madam Chen Ding commented, “We’re delighted to continue partnering with Bloomberg on these prestigious awards that recognize the influence of our fast growing offshore investor community. As China continues to integrate with the global financial market, offshore financial participants will have an even more valuable role to play in promoting the opportunities created for investors.” She added, “Bloomberg is very well positioned to service this community with their high quality data, analytics and insights.”

Taran Khera, Head of Sales for APAC at Bloomberg, noted, “Hong Kong continues to be the primary gateway for many Chinese investors. As we celebrate our 25 years in this major financial center, we look forward to building further bridges between domestic and international participants.”

Bloomberg and CAMAHK congratulate the following 2018 winners:

1. Best Total Return – Greater China Equity (1 Year)

- a) Winner China Universal International Series – CUAM China-Hong Kong Strategy Fund
- b) 1st Runner-up Value Partners – New China Policy Fund
- c) 2nd Runner-up Guotai Junan Equity Income Fund

2. Best Total Return – Greater China Equity (3 Year)

- a) Winner China Universal International Series – CUAM China-Hong Kong Strategy Fund
- b) 1st Runner-up Harvest Funds Series Hong Kong – China Equity Fund
- c) 2nd Runner-up Haitong MPF Retirement Fund – Haitong Hong Kong SAR Fund

3. Best Total Return – Greater China Equity (5 Year)

- a) Winner China Universal International Series – CUAM China-Hong Kong Strategy Fund
- b) 1st Runner-up Harvest Funds Series Hong Kong – China Equity Fund
- c) 2nd Runner-up Value Partners Intelligent Funds – China Convergence Fund

4. Best Total Return – Greater China Fixed Income (1 Year)

- a) Winner Haitong China RMB Income Fund RQFII
- b) 1st Runner-up ChinaAMC China High Yield Bond
- c) 2nd Runner-up CSOP Shen Zhou Fund – CSOP Shen Zhou RMB Fund RQFII

5. Best Total Return – Greater China Fixed Income (3 Year)

- a) Winner Value Partners Greater China High Yield Income Fund
- b) 1st Runner-up BOCHK Wealth Creation Series – BOCHK All Weather China High Yield Bond Fund
- c) 2nd Runner-up Ping An of China SIF – RMB Bond Fund

6. Best Total Return – Greater China Fixed Income (5 Year)

- a) Winner Value Partners Greater China High Yield Income Fund

Offshore China Fund Awards 2018

- b) 1st Runner-up E Fund RMB Fixed Income Fund
- c) 2nd Runner-up BOCHK Wealth Creation Series – BOCHK All Weather China High Yield Bond Fund

7. Best Total Return – QDII Equity (1 Year)

- a) Winner Harvest – US Growth Fund
- b) 1st Runner-up ICBC Credit Suisse Global Select Equity Fund
- c) 2nd Runner-up ICBC Global Equity Investment Fund

8. Best Total Return – QDII Equity (3 Year)

- a) Winner Harvest Global Internet Equity Fund
- b) 1st Runner-up Harvest – US Growth Fund
- c) 2nd Runner-up ICBC Global Equity Investment Fund

9. Best Total Return – QDII All asset class except Equity (1 Year)

- a) Winner China Universal Global Medical Care Mixed Fund
- b) 1st Runner-up China Universal Global Mobile Internet Flexible Allocation Mixed Fund
- c) 2nd Runner-up CIFM Global Multiplex Allocation Fund

10. Best Total Return – QDII All asset class except Equity (3 Year)

- a) Winner CIFM Global Natural Resources Equity Fund
- b) 1st Runner-up CIFM Asia-Pacific Advantage Fund
- c) 2nd Runner-up China AMC International Bond Fund

11. Best ETF – Tracking Error

- a) Winner CSOP FTSE China A50 ETF
- b) 1st Runner-up Haitong CSI300 Index ETF
- c) 2nd Runner-up ChinaAMC ETF Series – ChinaAMC CSI 300 Index ETF

12. Best ETF – Average Liquidity

- a) Winner CSOP FTSE China A50 ETF
- b) 1st Runner-up Xtrackers Harvest CSI 300 China A-Shares ETF
- c) 2nd Runner-up CSOP SZSE ChiNext ETF

13. Best Leveraged & Inversed Products – Average Liquidity

- a) Winner CSOP Hang Seng Index Daily 2x Leveraged Product

ASSET MANAGER CATEGORIES

14. Most Innovative Product

- a) Winner Guotai Junan International

15. Best Alternative Manager

- a) Winner CMB International Asset Management Limited (CMBIAM)

Offshore China Fund Awards 2018

16. Best Onshore Asset Manager Supporting the Offshore Business

- a) Winner Fullgoal Asset Management HK Ltd
- b) Winner E FUND Management (HK)

17. Best Segregated Account & Private Fund – Fixed Income

- a) Winner Da Cheng – Haitong No.1 China Bond Segregated Portfolio

BUSINESS PARTNER CATEGORIES

18. Best Segregated Account & Private Fund – Equity & Multi-asset

- a) Winner Huatai HK SPC – Huatai RQFII Fund 3 Segregated Portfolio

19. Best Custodian / Trustee Bank

- a) Winner HSBC

20. Best Legal Advisor

- a) Winner Simmons & Simmons

21. Best Auditor

- a) Winner PricewaterhouseCoopers

22. Best Research

- a) Winner Industrial Securities

23. Best China Broker

- a) Winner Haitong International

24. Best ETF Participating Dealer

- a) Winner Haitong International

25. Best ETF Market Maker

- a) Winner Optiver

26. Best Online Broker

- a) Winner Yunfeng Financial Group Limited

-End-

Offshore China Fund Awards 2018

Chinese Asset Management Association of Hong Kong

With the opening up of China's financial market and RMB internationalization, Chinese Asset Management Association of Hong Kong ("HKCAMA") was officially established on 5 Sep 2013. The self-regulated organization consists of more than 80 members of Chinese asset managers in Hong Kong, with the goal to present the best Chinese investment intelligence and opportunities to global investors.

Media inquiries:

HKCAMA Secretary General / Larry Wang / +852 3406 5613/ info@hkcama.com